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# $\theta\text{-}\mathbf{Monotone}$ Operators and Bifunctions

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**Abstract.** The purpose of this paper is to introduce and investigate  $\theta$ -monotone operators and  $\theta$ -monotone bifunctions in the context of Banach space. Local boundedness of  $\theta$ -monotone bifunctions in the interior of their domains is proved. Also, the difference of two  $\theta$ -monotone operators is studied. Moreover, some relations between  $\theta$ -monotonicity and  $\theta$ -convexity are investigated.

## 1. Introduction

The literature on monotone operator theory is quiet rich. During the last three decades, generalized monotone operators and their applications in many branches of mathematics, have received a lot of attention (see [13] and the references cited therein). In [14] the concept of pre-monotone operators is introduced and studied in  $\mathbb{R}^n$  and then in [6] this notion is generalized and studied in Banach spaces. Recently, S. László in [18] presented the notions of  $\theta$ -monotone operators and  $\theta$ -convex functions and then studied the relations between these notions. Also, he generalized some basic results of monotone operators to  $\theta$ -monotone operators consists of various classes of generalized monotonicity such as the class of  $\varepsilon$ -monotone, *m*-relaxed monotone,  $\gamma$ -paramonotone, and pre-monotone (see the next section).

Furthermore, it is known that the peruse of monotone bifunctions is closely connected to the investigation of monotone operators [1, 4–7, 12].

In this paper, we will introduce and study the notion of  $\theta$ -monotone bifunctions and then we will relate it to  $\theta$ -monotone operators. We will show that under some mild assumptions each  $\theta$ -monotone bifunction is locally bounded in the interior of its domain. Then immediately we conclude that any  $\theta$ -monotone operator *T* is locally bounded on int *D*(*T*). Besides, we will study the sum and difference of  $\theta$ -monotone operators.

The paper is organized as follows: In the next section, after fixing some notations we remarked that the definition of  $\theta$ -monotonicity does not permit positive values for  $\theta$  in many natural cases. Also, we show

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some auxiliary results and useful features of  $\theta$ -monotone operators. In Section 3, we study some results on the sum of  $\theta$ -monotone operators. In Section 4, after introducing the notion of  $\theta$ -monotone bifunction, we will show that under very mild assumptions, any  $\theta$ -monotone bifunction is locally bounded in the interior of its domain. In this way, one can obtain an easy proof of the corresponding property of  $\theta$ -monotone operators. Also, we prove that in a reflexive Banach space if the graph of a  $\theta$ -monotone operator with the full domain is closed, then the operator is upper semicontinuous. In Section 5, we show that under some assumptions, the difference of two maximal  $\theta$ -monotone operators is a maximal  $\theta$ -monotone operator. Finally, in Section 6 we study the relations between  $\theta$ -monotonicity and  $\theta$ -convexity.

#### 2. Preliminaries

Throughout this paper, X is a Banach space with norm  $\|.\|$  and  $X^*$  is its dual space. By  $\langle x^*, x \rangle$  we denote the value of linear continuous functional  $x^* \in X^*$  at  $x \in X$ . We denote by  $\rightarrow$ ,  $\xrightarrow{w}$  and  $\xrightarrow{w^*}$  the strong convergence, weak convergence and weak\*convergence of nets, respectively, and  $\mathbb{R}_+ := [0, +\infty)$ . Given  $x, y \in X$ , (x, y) will be the open line segment  $(x, y) := \{(1 - t)x + ty : t \in (0, 1)\}$ . The line segments [x, y], (x, y] and [x, y) are defined analogously. Let  $T : X \multimap X^*$  be a multivalued operator. The *domain* of T is the set  $\{x \in X : T(x) \neq \emptyset\}$  and is denoted by D(T), the *range* of T is defined by  $R(T) := \bigcup \{T(x) : x \in X\}$ . The *graph* of T, denoted by gr(T), is  $\{(x, y) : x \in D(T), y \in T(x)\}$ . T is *monotone* if  $\langle x^* - y^*, x - y \rangle \ge 0$  for every  $(x, x^*), (y, y^*) \in gr(T)$  and *maximally monotone*, if T is monotone and it has no proper monotone extension (in the sense of graph inclusion). In this note, cl(C), int(C) and co(C) are the *closure*, the *interior* and the *convex hull* of a set C, respectively.  $\overline{B}(x, r) := \{y \in X : ||x - y|| \le r\}$  and  $B(x, r) := \{y \in X : ||x - y|| < r\}$  are the closed ball and the open ball centered at x with radius r, respectively.

A subset *A* of *X* is called *absorbing* if  $\bigcup_{\lambda>0} \lambda A = X$ . Note that any neighborhood of 0 is absorbing. If *A* is convex, then *A* is absorbing if and only if  $0 \in \text{core}(A)$ , where core(A) is the *algebraic interior* (or the *core*) of *A* defined by

 $\operatorname{core}(A) := \{a \in X : \forall x \in X \exists \lambda > 0 \text{ such that } a + tx \in A \text{ for all } t \in [0, \lambda] \}.$ 

For more details, see [28].

**Definition 2.1.** [6, Definition 2.1] Given an operator  $T : X \multimap X^*$  and a map  $\sigma : D(T) \to \mathbb{R}_+$ . T is called

(*i*)  $\sigma$ -monotone, if

$$\langle x^* - y^*, x - y \rangle \ge -\min\{\sigma(x), \sigma(y)\} ||x - y||, \ \forall (x, x^*), (y, y^*) \in \operatorname{gr}(T).$$

(ii) pre-monotone, if it is  $\sigma$ -monotone for some  $\sigma : D(T) \to \mathbb{R}_+$ .

Note that *T* is  $\sigma$ -monotone if and only if [6, Remark 2.2.(i)]

$$\langle x^* - y^*, x - y \rangle \ge -\sigma(y) ||x - y||, \ \forall (x, x^*), (y, y^*) \in \operatorname{gr}(T).$$

Now, we present some basic notions and results of  $\theta$ -monotone operators which was studied by László in [19]. For a given operator  $T : X \multimap X^*$ , let  $\theta : C \times C \to \mathbb{R}$  be a bifunction fulfilling  $\theta(x, y) = \theta(y, x)$ , for each  $x, y \in C$ , where  $D(T) \subseteq C$ . In the following definition, we made a slight modification on the definition of  $\theta$ -monotonicity (see [19, Definition 2.1.1 and Definition 2.1.2]).

**Definition 2.2.** Let  $T : X \multimap X^*$  be a multivalued operator and let  $\theta : C \times C \rightarrow \mathbb{R}$  be a bifunction fulfilling  $\theta(x, y) = \theta(y, x)$ , for each  $x, y \in C$ , where  $D(T) \subseteq C$ . We say that T is

(i)  $\theta$ -monotone, if

$$\langle x^* - y^*, x - y \rangle \ge \theta(x, y) ||x - y||, \ \forall (x, x^*), (y, y^*) \in \operatorname{gr}(T).$$
(1)

Also *T* is called strictly  $\theta$ -monotone, if in (1) equality holds only for x = y.

(ii) maximal  $\theta$ -monotone, if it is  $\theta$ -monotone and its graph is not properly contained in the graph of any other  $\theta$ -monotone operator.

Note that, every  $\theta$ -monotone operator has a maximal  $\theta$ -monotone extension [19, Proposition 2.1.6]. It is worth mentioning that this concept covers various concepts of monotonicity.

**Remark 2.3.** The  $\theta$ -monotone operator  $T : X \multimap X^*$  is

- (i) Minty-Browder monotone operator, if for each  $x, y \in D(T)$ ,  $\theta(x, y) = 0$  in (1) (cf. [21, 22]).
- (ii)  $\varepsilon$ -monotone, if  $\theta(x, y) = -2\varepsilon$  and  $\varepsilon > 0$ , for every  $x, y \in D(T)$  [15].
- (iii) *m*-relaxed monotone, if  $\theta(x, y) = -m||x y||^2$ , for every  $x, y \in D(T)$  and m > 0 [30].
- (iv)  $\gamma$ -paramonotone, if  $\theta(x, y) = -C ||x y||^{\gamma-1}$ , for each  $x, y \in D(T)$ , C > 0 and  $\gamma > 1$  [16].
- (v)  $\sigma$ -monotone, if  $\theta(x, y) = -\min\{\sigma(x), \sigma(y)\}$ , for all  $x, y \in D(T)$  and for some  $\sigma : D(T) \to \mathbb{R}_+$  (see Definition 2.1).

Note that the converse of Remark 2.3(v) is not true in general. The following is an example of a  $\theta$ -monotone operator which is not pre-monotone.

**Example 2.4.** Define  $T : \mathbb{R} \to \mathbb{R}$  by T(x) := 1/x for each  $x \in (0, +\infty)$  and T(x) = 0 otherwise. We prove that *T* is not pre-monotone. Let there exists  $\sigma : \mathbb{R} \to \mathbb{R}_+$  such that *T* be  $\sigma$ -monotone. According to [6, Remark 2.2(iii)], the definition of  $\sigma$ -monotonicity does not allow negative values for  $\sigma$ . By using this fact and choosing y = 1 and  $x = 1/(2 + \sigma(1))$ , some easy calculations leads to a contradiction. Hence *T* is not pre-monotone. On the other hand, by taking  $\theta(x, y) := -|T(x) - T(y)|$ , relation (1) is always true. Therefore *T* is  $\theta$ -monotone.

**Remark 2.5.** (i) Similar to [6, Remark 2.2(iii)], the definition of  $\theta$ -monotonicity dose not allow positive values for  $\theta$  in many natural situations. For example, suppose that every two members of line segment  $[x_0, y_0] \subseteq D(T)$  satisfy the inequality (1) and  $\theta(x, y) \ge \varepsilon > 0$ , for each  $x, y \in [x_0, y_0]$ . Select  $x_0^* \in T(x_0)$ ,  $y_0^* \in T(y_0)$  and for each  $n \in \mathbb{N}$  and each  $k \in \{0, 1, ..., n\}$ , set  $x_k := x_0 + \frac{k}{n}(y_0 - x_0)$  such that  $x_k^* \in T(x_k)$ . From (1) we have

$$\langle x_{k+1}^* - x_{k}^* x_{k+1} - x_k \rangle \ge \varepsilon ||x_{k+1} - x_k||, \quad \forall k \in \{0, 1, \dots, n-1\}.$$

Take  $x_n := y_0$  and  $x_n^* := y_0^*$ . Then,  $\langle x_{k+1}^* - x_k^*, y_0 - x_0 \rangle \ge \varepsilon ||y_0 - x_0||$ . Summing the previous inequality for k = 0, 1, ..., n-1, we obtain that  $\langle y_0^* - x_0^*, y_0 - x_0 \rangle \ge n\varepsilon ||y_0 - x_0||$ . The latter inequality is satisfied for each  $n \in \mathbb{N}$  and this is impossible.

(ii) Accordance to (i), throughout this paper, for a given operator  $T : X \multimap X^*$ , we assume that  $D(T) \subseteq C \subseteq X$  and  $\theta : C \times C \rightarrow \mathbb{R}_-$  is a bifunction fulfilling  $\theta(x, y) = \theta(y, x)$ , for each  $x, y \in C$ .

**Definition 2.6.** Let  $A \subseteq X$  and  $\theta : A \times A \to \mathbb{R}_{-}$  be a bifunction. Two pairs  $(x, x^*), (y, y^*) \in A \times X^*$  are  $\theta$ -monotonically related, if

 $\langle x^* - y^*, x - y \rangle \ge \theta(x, y) ||x - y||.$ 

**Proposition 2.7.** The following conditions for a  $\theta$ -monotone operator  $T : X \multimap X^*$  are equivalent:

- (i) T is maximal  $\theta$ -monotone.
- (ii) If a pair  $(x, x^*) \in X \times X^*$  is  $\theta$ -monotonically related to all pairs  $(y, y^*) \in gr(T)$ , then  $x^* \in T(x)$ .
- (iii) For every  $\theta$ -monotone operator T', with  $gr(T) \subseteq gr(T')$  and  $\theta(x, y) \leq \theta'(x, y)$  for all  $x, y \in D(T')$ , one has T = T'.

*Proof.* It is similar to the proofs of Proposition 2.1.7 and Proposition 2.1.8 in [19].  $\Box$ 

**Theorem 2.8.** Suppose that the operator  $T : X \multimap X^*$  is maximal  $\theta$ -monotone. Then T(x) is convex and weak\*closed for all  $x \in D(T)$ .

*Proof.* The proof of convexity can be found in [19, Theorem 2.1.2]. We show the weak\*closedness. Assume that  $x^*$  is in the weak\*closure of T(x), for arbitrary  $x \in D(T)$ . Then there exists a net  $\{x_a^*\}$  in T(x) such that  $x_a^* \xrightarrow{w^*} x^*$ . It is enough to show that  $x^* \in T(x)$ . Using  $\theta$ -monotonicity of T, for each  $(y, y^*) \in \operatorname{gr}(T)$  we have

 $\langle x_{\alpha}^* - y^*, x - y \rangle \ge \theta(x, y) ||x - y||.$ 

Taking the limit, we deduce that

 $\langle x^* - y^*, x - y \rangle \ge \theta(x, y) ||x - y||.$ 

This implies that  $(x, x^*)$  is  $\theta$ -monotonically related with all  $(y, y^*) \in \text{gr}(T)$ . By Proposition 2.7(ii) we infer that  $(x, x^*) \in \text{gr}(T)$ . This completes the proof.  $\Box$ 

**Proposition 2.9.** Given a maximal  $\theta$ -monotone operator  $T : X \multimap X^*$ . If the mapping  $cl(D(T)) \ni x \mapsto \theta(x, y)$  is lower semicontinuous on cl(D(T)), for every  $y \in D(T)$ , then gr(T) is sequentially norm×weak\*closed.

*Proof.* Let  $(x_n, x_n^*)$  be a sequence in gr(T), where  $x_n \to x$  and  $x_n^* \xrightarrow{w^*} x^*$ . Then

$$\langle x_n^* - y^*, x_n - y \rangle \ge \theta(x_n, y) ||x_n - y||,$$

for every  $(y, y^*) \in \operatorname{gr}(T)$ . By lower semicontinuity of  $\theta(\cdot, y)$  we get

 $\langle x^* - y^*, x - y \rangle \ge \theta(x, y) ||x - y||.$ 

Then maximal  $\theta$ -monotonicity of *T* implies that  $(x, x^*) \in \operatorname{gr}(T)$ .  $\Box$ 

A worthy conclusion from Proposition 2.9 is the fact that lower semicontinuity of  $\theta$  is a necessary condition, which we can observe this in [6, Example 2.8] by setting  $\theta(x, y) := -\min\{\sigma(x), \sigma(y)\}$  for every  $x, y \in \mathbb{R}$ . For the sake of completeness we present it below.

**Remark 2.10.** The graph of a  $\theta$ -monotone operator (even monotone operator) in general is only sequentially norm×weak\*closed but it is not necessarily norm×weak\*closed (see [10]). However, we will prove that maximal  $\theta$ -monotone operators are upper semicontinuous at each interior point of their domain.

Consider an operator  $T: X \multimap X^*$ . Define the bifunction  $\hat{\theta}_T: D(T) \times D(T) \to \mathbb{R}_-$  by

$$\hat{\theta}_T(x,y) := \sup\{a \in \mathbb{R} : \langle x^* - y^*, x - y \rangle \ge a ||x - y||, \ \forall (x,x^*), (y,y^*) \in \operatorname{gr}(T) \}.$$

It is easy to see that  $\hat{\theta}_T(x, y) = \hat{\theta}_T(y, x)$  for all  $x, y \in D(T)$ , also we have:

 $\hat{\theta}_T := \sup\{\theta : T \text{ is a } \theta \text{-monotone operator}\}.$ 

 $\hat{\theta}_T$  is finite on  $D(T) \times D(T)$  and T is  $\hat{\theta}_T$ -monotone. For every  $x, y \in D(T)$  we have:

$$\hat{\theta}_T(y,x) = \min\left\{\inf\left\{\frac{\langle x^* - y^*, x - y \rangle}{\|x - y\|} : x \neq y, \ \forall (x,x^*), (y,y^*) \in \operatorname{gr}(T)\right\}, 0\right\}.$$
(3)

Indeed, fix  $x_0, y_0 \in D(T)$  such that  $x_0 \neq y_0$ . Assume that *T* is  $\theta$ -monotone for some  $\theta$ . Then for every  $x^* \in T(x_0)$  and every  $y^* \in T(y_0)$  we have:

$$\langle y^* - x^*, y_0 - x_0 \rangle \ge \theta(x_0, y_0) ||x_0 - y_0||.$$

(2)

Multiply both sides by  $(||x_0 - y_0||)^{-1}$ . We get

$$\frac{\langle y^* - x^*, y_0 - x_0 \rangle}{\|x_0 - y_0\|} \ge \theta(x_0, y_0).$$

Now by taking the infimum over  $x^* \in T(x_0)$ , and  $y^* \in T(y_0)$  on the left hand side of the above inequality, and the fact that  $\theta(x_0, y_0) \le 0$  we obtain:

$$\min\left\{\inf\left\{\frac{\langle y^* - x^*, y_0 - x_0\rangle}{\|x_0 - y_0\|}, x_0 \neq y_0, (x_0, x^*), (y_0, y^*) \in \operatorname{gr} T\right\}, 0\right\} \ge \theta\left(x_0, y_0\right) = \theta\left(y_0, x_0\right).$$
(4)

By (2) we conclude (3).

**Proposition 2.11.** Given an operator  $T : X \multimap X^*$ .

- (i)  $\hat{\theta}_T$  is finite on  $D(T) \times D(T)$  and T is  $\hat{\theta}_T$ -monotone, if and only if T is a  $\theta$ -monotone operator, for some  $\theta$ .
- (ii)  $\hat{\theta}_T$  is finite on  $D(T) \times D(T)$  and T is maximal  $\hat{\theta}_T$ -monotone, if and only if T is a maximal  $\theta$ -monotone operator, for some  $\theta$ .

*Proof.* (i): Note that from (4) we infer that,  $\hat{\theta}_T(x, y) > -\infty$  for all  $x, y \in D(T)$ , i.e.  $\hat{\theta}_T$  is finite on  $D(T) \times D(T)$ . The second part is direct consequence of the definitions of  $\hat{\theta}_T$  and  $\theta$ -monotonicity.

(ii): It is enough to show that if *T* is a maximal  $\theta$ -monotone operator for some  $\theta$ , then *T* is a maximal  $\hat{\theta}_T$ -monotone operator. Suppose that *S* is a  $\theta'$ -monotone operator, where  $\theta'$  is an extension of  $\hat{\theta}_T$  and  $\operatorname{gr}(T) \subseteq \operatorname{gr}(S)$ . Using the fact that  $\theta' = \hat{\theta}_T \ge \theta$  on  $D(T) \times D(T)$  and Proposition 2.7, we obtain T = S and so *T* is maximal  $\hat{\theta}_T$ -monotone.  $\Box$ 

**Definition 2.12.** A set  $A \subseteq X^*$  is bounded weak\*closed, if every bounded and weak\*convergent net in A has its limit in A.

**Theorem 2.13.** (Krein-Šmulian) [20, Theorem 2.7.11] A convex set in  $X^*$  is weak\*closed, if and only if its intersection with  $B(0, \varepsilon)$  is weak\*closed for every  $\varepsilon > 0$ .

The Krein-Šmulian theorem obviously implies the following.

**Corollary 2.14.** [24, Theorem 1.11] A convex set in *X*<sup>\*</sup> is weak\*closed if and only if it is bounded weak\*closed.

#### 3. Results of $\theta$ -monotone operator

In this section, one can follow a few conclusions about sum of two maximal  $\theta$ -monotone operators.

Having a function  $f : X \to \mathbb{R} := \mathbb{R} \cup \{\infty\}$ , we denote its *domain* by dom  $f := \{x \in X : f(x) < +\infty\}$  and its *epigraph* by epi  $f := \{(x, r) \in X \times \mathbb{R} : f(x) \le r\}$ . The function f is called *proper*, if dom  $f \neq \emptyset$ . For a proper function f, if  $f(x) \in \mathbb{R}$ , then the *subdifferential* of  $f, \partial f : X \multimap X^*$  is defined by  $\partial f(x) := \{x^* \in X^* : \langle x^*, y - x \rangle \le f(y) - f(x) \forall y \in X\}$ . When  $f(x) \notin \mathbb{R}$  we define  $\partial f(x) = \emptyset$ .

The following lemma is a well-known result which is applicable in subsequent theorem.

**Lemma 3.1.** [29, Corollary 4] Let X be a Banach space,  $f_1, f_2 : X \to \mathbb{R} \cup \{\infty\}$  be proper, convex, lower semicontinuous functions and dom  $f_1 - \text{dom } f_2$  be absorbing. Then there exists  $n \ge 1$  such that

 $\{x \in X : f_1(x) \le n, ||x|| \le n\} - \{x \in X : f_2(x) \le n, ||x|| \le n\}$ 

is a neighborhood of 0.

The idea of the proof of the following theorem was inspired by [9, Theorem 2.11] and [31, Proposition 2.2].

**Theorem 3.2.** Suppose that  $S, T : X \multimap X^*$  are  $\theta$ -monotone operators and the bifunction  $\theta(x, \cdot)$  is bounded below on D(T) and D(S), for every  $x \in D(T) \cup D(S)$ . If  $0 \in \text{core}[\text{co}(D(T)) - \text{co}(D(S))]$ , then there exist r > 0 and c > 0 such that

 $\max(||t^*||, ||s^*||) \le c(r + ||x||)(2r + ||t^* + s^*||), \quad \forall x \in D(T) \cap D(S), \ t^* \in T(x), \ s^* \in S(x).$ 

*Proof.* Define  $\psi_T : X \longrightarrow \overline{\mathbb{R}}$  by

$$\psi_T(x) := \sup \left\{ \frac{\langle y^*, x - y \rangle}{1 + \|y\|} : (y, y^*) \in \operatorname{gr}(T) \right\}.$$

This function is lower semicontinuous and convex because it is supremum of affine functions. If  $(x, x^*) \in gr(T)$ , then for all  $(y, y^*) \in gr(T)$  we get

$$\begin{aligned} \frac{\langle y^*, x - y \rangle}{1 + ||y||} &= \frac{\langle y^* - x^*, x - y \rangle}{1 + ||y||} + \frac{\langle x^*, x - y \rangle}{1 + ||y||} \\ &\leq \frac{-\theta(x, y)}{1 + ||y||} ||x - y|| + ||x^*|| \frac{||x - y||}{1 + ||y||} \\ &\leq (||x^*|| - L_T)(||x|| + 1), \end{aligned}$$

where  $L_T$  is a lower bound of  $\theta(x, \cdot)$  on D(T). From this it follows that  $\psi_T(x) < +\infty$ , so  $D(T) \subset \operatorname{dom}(\psi_T)$ . Convexity of  $\operatorname{dom}(\psi_T)$  and  $\operatorname{dom}(\psi_s)$  imply that  $\operatorname{co}(D(T)) \subset \operatorname{dom}(\psi_T)$  and  $\operatorname{co}(D(S)) \subset \operatorname{dom}(\psi_s)$ , respectively. Hence  $\operatorname{co}(D(T)) - \operatorname{co}(D(S)) \subset \operatorname{dom}(\psi_T) - \operatorname{dom}(\psi_s)$ . From assumption and the previous inclusions, we conclude that  $0 \in \operatorname{core}(\operatorname{dom}(\psi_T) - \operatorname{dom}(\psi_s))$ . Applying Lemma 3.1 there exist  $\varepsilon > 0$  and  $r \ge 1$  so that

$$B(0, \varepsilon) \subset (\{x : \psi_T(x) \le r, \|x\| \le r\} - \{x : \psi_S(x) \le r, \|x\| \le r\}).$$

Select  $z \in B(0, \varepsilon)$ ,  $x \in D(T) \cap D(S)$ ,  $t^* \in T(x)$  and  $s^* \in S(x)$ . Therefore z = a - b such that  $\psi_T(a) \le r$ ,  $||a|| \le r$ ,  $\psi_S(b) \le r$  and  $||b|| \le r$ . We have

$$\begin{aligned} \langle t^*, z \rangle &= \langle t^*, a - x \rangle + \langle s^*, b - x \rangle + \langle t^* + s^*, x - b \rangle \\ &\leq \psi_T(a)(1 + ||x||) + \psi_S(b)(1 + ||x||) + ||t^* + s^*||(||x|| + r) \\ &\leq (r + ||x||)(2r + ||t^* + s^*||). \end{aligned}$$

This gives us

$$||t^*|| \le \frac{(r+||x||)(2r+||t^*+s^*||)}{\varepsilon}.$$
(5)

Take  $c = \frac{1}{\varepsilon}$  in (5). Arguing similarly, we can obtain relation (5) for  $||s^*||$ .

Our proof of next theorem is very close to the proof of A. Verona and M.E. Verona in [31].

**Theorem 3.3.** Let  $S, T : X \multimap X^*$  be maximal  $\theta$ -monotone and for every  $x \in D(T) \cap D(S)$ , the function  $D(T) \cup D(S) \ni y \mapsto \theta(x, y)$  be bounded from below. If  $0 \in \text{core}[\text{co}(D(T)) - \text{co}(D(S))]$ , then T(x) + S(x) is a weak\*closed subset of  $X^*$ .

*Proof.* By Theorem 2.8, T(x) and S(x) are convex, hence T(x) + S(x) is also convex. Using Corollary 2.14, we show that T(x) + S(x) is bounded weak\*closed. Select two nets  $\{t^*_{\alpha}\} \subseteq T(x)$  and  $\{s^*_{\alpha}\} \subseteq S(x)$  such that  $\{t^*_{\alpha} + s^*_{\alpha}\}$  is bounded and weak\*convergent to  $x^*$ . Theorem 3.2 implies that the nets  $\{t^*_{\alpha}\}$  and  $\{s^*_{\alpha}\}$  are bounded. Hence, by [20, Corollary 2.6.19]  $\{t^*_{\alpha}\}$  and  $\{s^*_{\alpha}\}$  are relatively weak\*compact. Without loss of generality, replace them with subnets and we suppose  $t^*_{\alpha} \xrightarrow{w^*} t^*$  and  $s^*_{\alpha} \xrightarrow{w^*} s^*$ . Applying Theorem 2.8, we have  $t^* \in T(x)$  and  $s^* \in S(x)$  and hence  $x^* = t^* + s^* \in T(x) + S(x)$ .

## 4. $\theta$ -monotone bifunction and local boundedness

In this section, first we present the concept of  $\theta$ -monotone bifunctions. Further, we study some properties of  $\theta$ -monotone bifunctions and their correspondences with  $\theta$ -monotone operators. In the sequel, we prove that under some conditions,  $\theta$ -monotone bifunctions are locally bounded at interior points of their domain.

Throughout this section, we assume that *C* is a nonempty subset of a Banach space *X* and  $\theta : C \times C \rightarrow \mathbb{R}_{-}$  is a bifunction with the property that  $\theta(x, y) = \theta(y, x)$ , for all  $x, y \in C$ .

**Definition 4.1.** [6] Given a map  $\sigma : C \to \mathbb{R}_+$ , a bifunction  $F : C \times C \to \mathbb{R}$  is  $\sigma$ -monotone, if

 $F(x, y) + F(y, x) \le \min\{\sigma(x), \sigma(y)\} ||x - y||, \quad \forall x, y \in C.$ 

Equivalently, F is  $\sigma$ -monotone if

$$F(x,y)+F(y,x)\leq \sigma(y)||x-y||,\quad \forall x,y\in C.$$

**Definition 4.2.** Let  $\theta$  :  $C \times C \to \mathbb{R}_-$  be a bifunction with the property that  $\theta(x, y) = \theta(y, x)$ , for all  $x, y \in C$ . The bifunction  $F : C \times C \to \mathbb{R}$  is called  $\theta$ -monotone, if

$$F(x, y) + F(y, x) \le -\theta(x, y) ||x - y||, \quad \forall x, y \in C.$$

It is quickly checked that, if  $\theta(x, y) = 0$ , for any  $x, y \in C$ , the above definition coincides with the definition of bifunctions [8], and if  $\theta(x, y) = -\min\{\sigma(x), \sigma(y)\}$  with  $\sigma : C \to \mathbb{R}_+$ . Then the concept of  $\theta$ -monotone bifunction reduces to  $\sigma$ -monotone bifunction, which is introduced and studied in [6].

According to [1], for each bifunction  $F : C \times C \rightarrow \mathbb{R}$  one can attach the *diagonal subdifferential operator*  $A^F : X \multimap X^*$  defined by

$$A^{F}(x) := \begin{cases} \{x^{*} \in X^{*} : F(x, y) \ge \langle x^{*}, y - x \rangle, \ \forall y \in C\}, & \text{if } x \in C, \\ \emptyset, & \text{if } x \notin C. \end{cases}$$

Note that in case F(x, x) = 0 for all  $x \in C$ , one has  $A^F(x) = \partial F(x, \cdot)(x)$  (i.e., the subdifferential of the function  $F(x, \cdot)$  at x) [12].

**Proposition 4.3.** Let  $F : C \times C \to \mathbb{R}$  be a  $\theta$ -monotone bifunction. Then the operator  $A^F$  is  $\theta$ -monotone.

*Proof.* Let  $(x, x^*), (y, y^*) \in \text{gr}(A^F)$ . Then  $F(x, y) \ge \langle x^*, y - x \rangle$  and  $F(y, x) \ge \langle y^*, x - y \rangle$  for all  $x, y \in C$ . Therefore,

$$\langle x^* - y^*, x - y \rangle \ge -F(x, y) - F(y, x) \ge \theta(x, y) ||x - y||.$$

Consequently,  $A^F$  is  $\theta$ -monotone.  $\Box$ 

**Remark 4.4.** Suppose that  $F, G : C \times C \rightarrow \mathbb{R}$  are two  $\theta$ -monotone bifunctions and  $\alpha > 0$ . The bifunctions

$$F + G : C \times C \to \mathbb{R}$$
$$(x, y) \mapsto F(x, y) + G(x, y)$$

and

 $\alpha F : C \times C \to \mathbb{R},$ (x, y)  $\mapsto \alpha.(F(x, y)),$ 

are  $2\theta$ -monotone and  $\alpha\theta$ -monotone, respectively. Moreover,  $A^F(x) + A^G(x) \subseteq A^{F+G}(x)$ , for each  $x \in X$ .

Indeed, by  $\theta$ -monotonicity of *F* and *G* we have

$$(F+G)(x,y) + (F+G)(y,x) \le -2\theta(x,y)||x-y||, \quad \forall x,y \in C.$$

Hence F + G is  $2\theta$ -monotone. Clearly,  $\theta$ -monotonicity of F implies that  $\alpha F$  is  $\alpha\theta$ -monotone. If  $x \in X \setminus C$ , then the relation  $A^F(x) + A^G(x) \subseteq A^{F+G}(x)$  is true. Now, we assume that  $(x, x^*) \in \operatorname{gr}(A^F + A^G)$ , then there exist  $x_1^* \in A^F(x)$  and  $x_2^* \in A^G(x)$  such that  $x^* = x_1^* + x_2^*$ . From the definition of  $A^F$  and  $A^G$  we conclude

$$(F+G)(x,y) \ge \langle x_1^* + x_2^*, y - x \rangle = \langle x^*, y - x \rangle, \quad \forall y \in C.$$

Therefore,  $A^F(x) + A^G(x) \subseteq A^{F+G}(x)$  for all  $x \in C$ .

**Definition 4.5.** A  $\theta$ -monotone bifunction  $F : C \times C \to \mathbb{R}$  is said to be *maximal*  $\theta$ -monotone, if the operator  $A^F$  is maximal  $\theta$ -monotone.

As we know from [12] for any operator  $T : X \multimap X^*$ , there corresponds a bifunction  $G_T : D(T) \times D(T) \to \mathbb{R}$  defined by

$$G_T(x,y) := \sup_{x^* \in T(x)} \langle x^*, y - x \rangle.$$

The relations between  $\theta$ -monotonicity of the bifunction  $G_T$  and the operator T are given in the following proposition.

**Proposition 4.6.** For a  $\theta$ -monotone operator  $T : X \multimap X^*$ , the following statements hold.

- (i)  $G_T$  is  $\theta$ -monotone and real-valued.
- (ii) If *T* is maximal  $\theta$ -monotone, then  $G_T$  is maximal  $\theta$ -monotone and  $A^{G_T} = T$ .
- (iii) If T(x) is closed and convex for all  $x \in D(T) = X$  and  $G_T$  is maximal  $\theta$ -monotone, then T is also maximal  $\theta$ -monotone.

*Proof.* (i): By hypothesis, there exists  $\theta : D(T) \times D(T) \to \mathbb{R}_{-}$  such that

 $\langle x^* - y^*, x - y \rangle \ge \theta(x, y) ||x - y||,$ 

for every  $(x, x^*), (y, y^*) \in \operatorname{gr}(T)$ . Then  $\langle x^*, y - x \rangle + \langle y^*, x - y \rangle \leq -\theta(x, y) ||x - y||$  and hence

$$\sup_{x^* \in T(x)} \langle x^*, y - x \rangle + \sup_{y^* \in T(y)} \langle y^*, x - y \rangle \le -\theta(x, y) ||x - y||.$$

Therefore,  $G_T(x, y) + G_T(y, x) \le -\theta(x, y)||x - y||$ , for all  $x, y \in D(T)$ . Hence  $G_T$  is  $\theta$ -monotone and  $G_T(x, y) \in \mathbb{R}$  for each  $x, y \in D(T)$ .

(ii): Take  $(x, z^*) \in \text{gr}(T)$ . By definition of  $G_T$ , we have  $G_T(x, y) \ge \langle z^*, y - x \rangle$ , for every  $y \in D(T)$ . Then  $z^* \in A^{G_T}(x)$ , this implies that  $T(x) \subseteq A^{G_T}(x)$ . By Proposition 4.3 and part (i),  $A^{G_T}$  is  $\theta$ -monotone. Since *T* is maximal  $\theta$ -monotone, we get  $T = A^{G_T}$ .

(iii): Take  $x \in X$  and  $z^* \in A^{G_T}(x)$ , thus  $G_T(x, y) \ge \langle z^*, y - x \rangle$ . Now, using separation theorem [3, Corollary 5.80], we have  $z^* \in T(x)$ . So that  $gr(A^{G_T}) \subseteq gr(T)$ . Then  $T = A^{G_T}$ , since  $A^{G_T}$  is maximal  $\theta$ -monotone.  $\Box$ 

**Remark 4.7.** It follows from Propositions 4.3 and 4.6 that the operator  $A^F$  and the bifunction  $G_{A^F}$  are  $\theta$ -monotone, for any  $\theta$ -monotone bifunction F. It is easy to see that  $G_{A^F}(x, y) \leq F(x, y)$ . According to [12, Example 2.5], we see that the correspondence  $F \rightarrow A^F$  is not one-to-one even when F is a monotone bifunction, i.e.,  $\theta \equiv 0$ .

We recall the concept of local boundedness for bifunctions.

**Definition 4.8.** [6, Definition 3.5] A bifunction  $F : C \times C \rightarrow \mathbb{R}$  is called

- (i) *locally bounded* at  $(x_0, y_0) \in X \times X$ , if there exist an open neighborhood V of  $x_0$ , an open neighborhood W of  $y_0$  and  $M \in \mathbb{R}$  such that  $F(x, y) \leq M$ , for all  $(x, y) \in (V \times W) \cap (C \times C)$ .
- (ii) *locally bounded* on  $K \times L \subseteq X \times X$ , if it is locally bounded at every point  $(x, y) \in K \times L$ .
- (iii) *locally bounded* at  $x_0 \in X$ , if it is locally bounded at  $(x_0, x_0)$ . In other words, if there exist an open neighborhood *V* of  $x_0$  and  $M \in \mathbb{R}$  such that  $F(x, y) \leq M$  for all  $x, y \in V \cap C$ .
- (iv) *locally bounded* on  $K \subseteq X$ , if it is locally bounded at each  $x \in K$ .

**Remark 4.9.** [7, Remark 6] If a bifunction  $F : C \times C \to \mathbb{R}$  is locally bounded at  $x_0 \in int(C)$ , then  $A^F$  is locally bounded at  $x_0$ . Hence if  $G_T$  is locally bounded at  $x_0 \in int(D(T))$ , then T is locally bounded at  $x_0$ , because  $T(x) \subseteq A^{G_T}(x)$ , for all  $x \in X$ . This fact is a main tool for showing local boundedness of operators.

A function  $f : X \to \overline{\mathbb{R}}$  is said to be *quasiconvex*, if

$$f((1 - \lambda)x + \lambda y) \le \max\{f(x), f(y)\}, \quad \forall x, y \in X, \, \forall \lambda \in [0, 1].$$

In the following, we prove that under some sufficient conditions, the  $\theta$ -monotone bifunction is locally bounded at the interior points of its domain. In the next proposition for the finite dimensional case, we provide a constructive proof.

**Proposition 4.10.** Let  $C \subseteq \mathbb{R}^n$  and  $F : C \times C \to \mathbb{R}$  be  $\theta$ -monotone such that  $C \ni y \mapsto F(x, y)$  be lower semicontinuous and quasiconvex, and  $int(C) \ni x \mapsto \theta(x, y)$  be lower semicontinuous. Then *F* is locally bounded at every point of  $int(C) \times int(C)$ .

*Proof.* Take  $(x_0, y_0) \in int(C) \times int(C)$ . Since the space is finite-dimensional, we can choose  $U := \{z_1, z_2, ..., z_m\} \subseteq C$  and  $V := co(U) \subseteq C$  be a neighborhood of  $y_0$ . Assume that  $W \subseteq C$  is a compact neighborhood of  $x_0$  in C and  $M_k$  and  $L_k$  are minimums of  $F(z_k, \cdot)$  and  $\theta(\cdot, z_k)$  on W, respectively. By hypothesis and for each  $x \in W$  and  $y \in V$ , we have

$$F(x, y) \le \max_{1 \le k \le m} F(x, z_k) \le \max_{1 \le k \le m} \{-\theta(x, z_k) ||x - z_k|| - F(z_k, x)\}$$
  
$$\le \max_{1 \le k \le m} (-L_k) \sup_{z \in W_{D} \in V} ||z - v|| + \max_{1 \le k \le m} (-M_k)$$

Since *W* and *V* are bounded,  $\sup_{z \in W, v \in V} ||z - v||$  is finite and hence the proof is complete.  $\Box$ 

**Remark 4.11.** Note that, in the hypothesis of Proposition 4.10, it is enough to assume that  $int(D(T)) \ni x \mapsto \theta(x, y)$  is locally bounded from bellow for all  $y \in int(D(T))$  (see [19, Remark 2.1.3]).

**Lemma 4.12.** [7, Lemma 9] Let  $f : X \to \overline{\mathbb{R}}$  be a lower semicontinuous and quasiconvex function. If  $x_0 \in int(dom(f))$ , then f is bounded from above in a neighborhood of  $x_0$ .

**Theorem 4.13.** Consider the  $\theta$ -monotone bifunction  $F : C \times C \to \mathbb{R}$  such that  $C \ni y \mapsto F(x, y)$  is lower semicontinuous and quasiconvex, for all  $x \in C$ . Let  $x_0 \in C$  and  $y_0 \in int(C)$  be such that  $B(y_0, \varepsilon) \subseteq C$  for some  $\varepsilon > 0$  and let  $F(y, \cdot)$  and  $\theta(\cdot, y)$  be bounded from below on  $B(x_0, \varepsilon) \cap C$ , for every  $y \in B(y_0, \varepsilon)$ , (note that these bounds may be dependent to y). Then F is locally bounded at  $(x_0, y_0)$ .

*Proof.* Define  $g : B(y_0, \varepsilon) \to \overline{\mathbb{R}}$  by

$$g(y) := \sup\{F(x, y) : x \in B(x_0, \varepsilon) \cap C\}.$$

(6)

For each  $y \in B(y_0, \varepsilon)$  and  $x \in B(x_0, \varepsilon) \cap C$ ,  $\theta$ -monotonicity of *F* implies that

$$F(x, y) \le -\theta(x, y) ||x - y|| - F(y, x) \le -L_y(\varepsilon + ||y - x_0||) - M_y$$

where  $M_y$  and  $L_y$  are lower bounds of  $F(y, \cdot)$  and  $\theta(\cdot, y)$  on  $B(x_0, \varepsilon) \cap C$ , respectively. Then *g* is real-valued. On the other hand, *g* is lower semicontinuous, quasiconvex and  $y_0 \in \text{int}(\text{dom}(g))$ . Applying Lemma 4.12, there exist  $\delta < \varepsilon$  and  $M \in \mathbb{R}$  such that  $g(y) \leq M$ , for all  $y \in B(y_0, \delta)$ . According to (6),  $F(x, y) \leq M$ , for all  $y \in B(y_0, \delta)$  and  $x \in B(x_0, \delta) \cap C$ , i.e., F is locally bounded at  $(x_0, y_0)$ .

If either *X* is a reflexive Banach space or  $F(x, \cdot)$  is lower semicontinuous and convex for all  $x \in C$ , then we can eliminate the condition " $F(y, \cdot)$  and  $\theta(\cdot, y)$  are bounded from below on  $B(x_0, \varepsilon) \cap C$  for some  $x_0 \in C$ ".

**Corollary 4.14.** Suppose that *X* is a reflexive Banach space,  $C \ni y \mapsto \theta(y, x)$  and  $C \ni y \mapsto F(x, y)$  are lower semicontinuous and quasiconvex for each  $x \in C$ . Then *F* is locally bounded at any point of  $int(C) \times int(C)$ . Moreover, if *C* is weakly closed, then *F* is locally bounded on  $C \times int(C)$ .

*Proof.* Take  $x_0 \in \text{int } C$  and choose  $\varepsilon > 0$  such that  $\overline{B}(x_0, \varepsilon) \subseteq C$ . Since  $F(x, \cdot)$  and  $\theta(\cdot, x)$  are lower semicontinuous and quasiconvex, they are weakly lower semicontinuous. Hence for every  $y \in C$ ,  $F(y, \cdot)$  and  $\theta(\cdot, y)$  attain their minimum values throughout weakly compact set  $\overline{B}(x_0, \varepsilon)$  and so we have  $F(y, \cdot)$  and  $\theta(\cdot, y)$  are bounded from below on  $B(x_0, \varepsilon)$ . Theorem 4.13 implies that F is locally bounded at any point of  $\text{int}(C) \times \text{int}(C)$ . For the second part, since C is weakly closed,  $\overline{B}(x_0, \varepsilon) \cap C$  is weakly compact (see [20, Theorem 2.8.2]), for any  $x_0 \in C$  and  $\varepsilon > 0$ . The proof of the second part is similar.  $\Box$ 

**Corollary 4.15.** Let *X* be a Banach space,  $C \subseteq X$  and  $\theta$  be the same as in the Definition 4.2. Let  $F : C \times C \to \mathbb{R}$  be  $\theta$ -monotone,  $C \ni y \mapsto \theta(y, x)$  and  $C \ni y \mapsto F(x, y)$  be lower semicontinuous and convex for all  $x \in C$ . Then *F* is locally bounded at any point of  $C \times int(C)$ .

*Proof.* Take  $x_0 \in C$ ,  $y_0 \in int(C)$  and  $\varepsilon > 0$  such that  $B(y_0, \varepsilon) \subseteq C$ . For any  $y \in B(y_0, \varepsilon)$ , we have  $\partial F(y, \cdot)(y) \neq \emptyset$  and  $\partial \theta(\cdot, y)(y) \neq \emptyset$ . Hence there exist  $y^* \in \partial F(y, \cdot)(y)$  and  $z^* \in \partial \theta(\cdot, y)(y)$  such that for any  $x \in B(x_0, \varepsilon) \cap C$ , we obtain

$$F(y,x) - F(y,y) \ge \langle y^*, x - y \rangle \ge -||y^*||||x - y|| \ge -||y^*||(\varepsilon + ||x_0 - y||),$$

and

$$\theta(x, y) - \theta(y, y) \ge \langle z^*, y - x \rangle \ge -||z^*||||x - y|| \ge -||z^*||(\varepsilon + ||x_0 - y||)$$

It follows that  $F(y, \cdot)$  and  $\theta(\cdot, y)$  are bounded from below on  $B(x_0, \varepsilon) \cap C$ . Applying Theorem 4.13, the bifunction *F* is locally bounded at  $(x_0, y_0)$ .  $\Box$ 

An immediate consequence of this result is a generalization of [6, Proposition 3.11], [14, Proposition 3.5] and [19, Theorem 2.1.1].

**Corollary 4.16.** Let  $T : X \multimap X^*$  be a  $\theta$ -monotone operator such that for any  $x \in X$ ,  $int(D(T)) \ni y \mapsto \theta(x, y)$  is locally bounded from below, then *T* is locally bounded at every point of int(D(T)).

*Proof.* Apply Corollary 4.15 for  $G_T$ .

**Corollary 4.17.** (Rockafellar) [11, Theorem 4.2.10] Every monotone operator  $T : X \multimap X^*$  is locally bounded at any point of int(D(T)).

**Proposition 4.18.** Let  $T : X \multimap X^*$  be maximal  $\theta$ -monotone and the bifunction  $D(T) \ni y \mapsto \theta(y, x)$  be lower semicontinuous and convex. Then T(x) is weak\*compact for all  $x \in int(D(T))$ .

*Proof.* It is easy to see that

$$gr(T) = \bigcap_{(t,t^*) \in gr(T)} \{(x, x^*) \in X \times X^* : \langle x^* - t^*, x - t \rangle \ge \theta(x, t) ||x - t|| \},$$

because *T* is maximal  $\theta$ -monotone. Hence, we get

$$T(x) = \bigcap_{(t,t^*) \in \operatorname{gr}(T)} \{ x^* \in X^* : \langle x^* - t^*, x - t \rangle \ge \theta(x,t) ||x - t|| \},\$$

for every  $x \in D(T)$ . Since T(x) is the intersection of weak\*closed sets, it is weak\*closed. By Corollary 4.16, T is locally bounded at any interior point of D(T). Thus, there exists  $K \ge 0$  such that  $||x^*|| \le K$  for all  $x^* \in T(x)$ . According to the Banach-Alaoglu theorem [27, Theorem 3.15], for every  $(t, t^*) \in \operatorname{gr}(T)$  and  $x \in \operatorname{int}(D(T))$ , the set

$$\{x^* \in X^* : \langle x^* - t^*, x - t \rangle \ge \theta(x, t) ||x - t||, ||x^*|| \le K\},\$$

is weak\*compact. It follows that

$$T(x) = \bigcap_{(t,t^*) \in \operatorname{gr}(T)} \{x^* \in X^* : \langle x^* - t^*, x - t \rangle \ge \theta(x,t) ||x - t||, ||x^*|| \le K\},\$$

is also weak<sup>\*</sup> compact.  $\Box$ 

Consider the mapping  $\theta_T : \mathbb{R} \to \mathbb{R}_-$  which is defined by  $\theta_T(y) := \inf_{x \in D(T) \setminus \{y\}} \hat{\theta}_T(y, x)$ , for each  $y \in D(T)$ . If  $T : \mathbb{R} \to \mathbb{R}$  is  $\theta$ -monotone, then

$$\theta_T(y) = \inf_{x \in \mathbb{R} \setminus \{y\}} \{ (T(x) - T(y)) \operatorname{sgn}(x - y) \}$$
  
=  $\min \left\{ \inf_{x \le y} \{T(y) - T(x)\}, \inf_{x \ge y} \{T(x) - T(y)\} \right\}.$  (7)

The following propositions are generalized versions of some results in [5] for  $\sigma$ -monotone operators. For the sake of completeness we add their proofs.

**Proposition 4.19.** Suppose that  $T : \mathbb{R} \to \mathbb{R}$  is  $\theta$ -monotone. Then T is locally bounded. Moreover, if gr(T) is closed, then T is continuous.

*Proof.* For all  $x, y \in \mathbb{R}$ , by (7) we have

$$\theta_T(y) = \min \Big\{ \inf_{x \le y} \{T(y) - T(x)\}, \inf_{x \ge y} \{T(x) - T(y)\} \Big\}.$$

Let a < b. Thus  $\theta_T(b) \le \inf_{x \le b} \{T(b) - T(x)\}$  and so  $T(x) \le T(b) - \theta_T(b)$  for all  $x \le b$ . i.e., *T* is bounded above on  $(-\infty, b]$ . Likewise,  $\theta_T(a) \le \inf_{a \le x} \{T(x) - T(a)\}$ . Therefore,  $T(x) \ge \theta_T(a) + T(a)$ , that is *T* is bounded below on  $[a, +\infty)$ . Hence *T* is bounded on every interval [a, b]. Now, assume that gr(T) is closed but it is not continuous. Then there exists a sequence  $\{x_n\}$  in  $\mathbb{R}$  such that  $x_n \to x$ , while  $\{T(x_n)\}$  does not converge to T(x). Thus there exists  $\varepsilon > 0$  such that  $|T(x_n) - T(x)| \ge \varepsilon$  for infinitely many  $n \in \mathbb{N}$ . According to local boundedness of *T*, there would be a subsequence (which we denote again by  $\{T(x_n)\}$  for simplicity) converging to a point  $a \in \mathbb{R}$  such that  $|a - T(x)| \ge \varepsilon$ . This means that  $(x_n, T(x_n)) \to (x, a) \ne (x, T(x))$ , which contradicts with the fact that gr(T) is closed.  $\Box$ 

The idea of the following proposition and its proof are due to N. Hadjisavvas in the case of  $\sigma$ -monotone operators.

**Proposition 4.20.** Suppose that X is a reflexive Banach space and  $T : X \multimap X^*$  is  $\theta$ -monotone such that for every  $x \in X, X \ni y \mapsto \theta(x, y)$  is locally bounded from below. Then T is locally bounded. Moreover, if gr(T) is sequentially norm×weak\*closed, then T is norm×weak\*upper semicontinuous.

*Proof.* Applying Corollary 4.16, the firs part is obtained. Now, suppose on the contrary, *T* is not upper semicontinuous at  $x_0 \in X$ . Then there exists a weakly open set  $V \subseteq X^*$  such that  $T(x_0) \subseteq V$  and  $T(B(x_0, \varepsilon)) \notin V$ , for every  $\varepsilon > 0$ . By taking  $\varepsilon = 1/n$  we can construct a sequence  $\{x_n\} \subseteq X$  with  $||x_n - x_0|| < \frac{1}{n}$  and  $\{x_n^*\} \in T(x_n) \cap V^c$ . By local boundedness of *T*,  $\{x_n^* : n \in \mathbb{N}\}$  is bounded. According to the Banach-Alaouglu theorem [27, Theorem 3.15], the sequence  $\{x_n^* : n \in \mathbb{N}\}$  is weak\*compact in *X*\*. It follows from Eberlein–Šmulian theorem [20, Theorem 2.8.6], that there exists a subsequence  $\{x_{n_k}^*\}$  such that  $x_{n_k}^* \xrightarrow{w^*} x^* \in X^*$ . Hence  $(x_{n_k}, x_{n_k}^*) \to (x_0, x^*)$ . By the closedness assumption,  $x^* \in T(x_0)$ , which implies that  $x_{n_k}^* \in V$ . We therefore arrive at a contradiction.  $\Box$ 

**Proposition 4.21.** Suppose that  $T : \mathbb{R} \to \mathbb{R}$  is  $\theta$ -monotone and  $\operatorname{gr}(T)$  is closed. Then  $\hat{\theta}_T$  is continuous.

*Proof.* For each  $y \in \mathbb{R}$ , we claim that  $\inf_{x \le y} \{T(y) - T(x)\}$  and  $\inf_{x \ge y} \{T(x) - T(y)\}$  are continuous. By Proposition 4.19, *T* is continuous. Set  $f(y) := \inf_{x \le y} T(x)$ . The continuity of *T* implies that *T* is locally uniformly continuous, i.e., for a given  $\varepsilon > 0$  there exists  $\delta > 0$  such that

$$|T(y_0) - T(x)| < \frac{\varepsilon}{2},\tag{8}$$

for every  $x \in [y_0 - \delta, y_0 + \delta]$  and  $y_0 \in \mathbb{R}$ . Take  $A := [y_0 - \frac{\delta}{2}, y_0 + \frac{\delta}{2}]$  and  $y \in A$ . It follows from (8) that

$$\left|\inf_{x\in A, x\leq y} T(x) - \inf_{x\in A, x\leq y_0} T(x)\right| < \varepsilon.$$
<sup>(9)</sup>

Note that

$$f(y) = \inf_{x \le y} T(x) = \min \Big\{ \inf_{x < y_0 - \frac{\delta}{2}} T(x), \inf_{y_0 - \frac{\delta}{2} \le x \le y} T(x) \Big\}.$$

and

$$f(y_0) = \inf_{x \le y_0} T(x) = \min\left\{\inf_{x < y_0 - \frac{\delta}{2}} T(x), \inf_{y_0 - \frac{\delta}{2} \le x \le y_0} T(x)\right\}$$

For shorthand, set  $a := \inf_{x < y_0 - \frac{\delta}{2}} T(x)$ ,  $b := \inf_{y_0 - \frac{\delta}{2} \le x \le y} T(x)$  and  $c := \inf_{y_0 - \frac{\delta}{2} \le x \le y_0} T(x)$ . Therefore  $f(y) = \min\{a, b\}$  and  $f(y_0) = \min\{a, c\}$ . Using (9) we infer that  $|b - c| < \varepsilon$ , i.e.  $-\varepsilon + c < b < \varepsilon + c$  which implies

$$-\varepsilon + \min\{a, c\} = \min\{a - \varepsilon, c - \varepsilon\} \le \min\{a, c - \varepsilon\}$$
(10)

and

$$\min\{a, c+\varepsilon\} \le \min\{a+\varepsilon, c+\varepsilon\} = \min\{a, c\} + \varepsilon.$$
(11)

Now (10) together with (11) imply that

 $-\varepsilon + \min\{a, c\} < \min\{a, b\} < \min\{a, c\} + \varepsilon,$ 

so  $|f(y) - f(y_0)| < \varepsilon$ . This means that f is continuous. In a similar manner one can get  $\inf_{x \ge y} \{T(x) - T(y)\}$  is continuous.  $\Box$ 

**Corollary 4.22.** Let  $T : \mathbb{R} \to \mathbb{R}$  be a maximal  $\theta$ -monotone operator such that  $int(D(T)) \ni y \mapsto \theta(x, y)$  is locally bounded from below for any  $x \in D(T)$ . Then  $D(T) \ni x \mapsto \hat{\theta}_T(x, y)$  is continuous.

*Proof.* Using Proposition 2.9 and Proposition 4.21, the proof is complete.  $\Box$ 

Recall that, for a subset *K* of *X*, the normal cone  $N_K : X \multimap X^*$  is defined by

$$N_{K}(x) := \begin{cases} \{x^{*} \in X^{*} : \langle x^{*}, y - x \rangle \leq 0 \quad \forall y \in K\} \\ \emptyset \qquad \qquad x \notin K \end{cases} \qquad x \notin K$$

**Lemma 4.23.** Let  $T : X \multimap X^*$  be maximal  $\theta$ -monotone. Then for each  $x \in D(T)$ ,

$$T(x) + N_{D(T)}(x) \subseteq T(x).$$

*Proof.* Assume that  $x^* \in N_{D(T)}(z)$  and for  $x \in D(T)$ , the operator  $T_1 : X \multimap X^*$  is defined by  $T_1(z) := T(z) + \mathbb{R}_+ x^*$  and  $T_1(x) := T(x)$ , for  $x \neq z$ . Then  $T(x) \subseteq T_1(x)$ , for every  $x \in D(T)$ . If  $z^* \in T(z)$ ,  $y^* \in T(y)$  and  $\lambda > 0$ , we have

$$\langle z^* + \lambda x^* - y^*, z - y \rangle = \langle z^* - y^*, z - y \rangle + \lambda \langle x^*, z - y \rangle \ge \theta(z, y) ||z - y||.$$

Hence  $T_1$  is a  $\theta$ -monotone operator. By Proposition 2.7(iii), we obtain that  $T = T_1$ .  $\Box$ 

Here is a generalization of the Libor Vesely theorem which the other version of it can be found in [7, Theorem 3.14] for  $\sigma$ -monotone operators.

**Theorem 4.24.** Let  $T : X \multimap X^*$  be a maximal  $\theta$ -monotone operator and  $cl(D(T)) \ni x \mapsto \theta(x, y)$  be lower semicontinuous for any  $y \in D(T)$ . If T is locally bounded at  $x_0 \in cl(D(T))$ , then  $x_0 \in D(T)$ . Furthermore, if cl(D(T)) is convex, then  $x_0 \in int(D(T))$ .

*Proof.* By assumption, there exists a neighborhood U of  $x_0$  such that  $T(U \cap D(T))$  is bounded. Choose  $\{x_n\} \subseteq D(T) \cap U$  so that  $x_n \to x_0$  and  $x_n^* \in T(x_n)$ . Applying the Banach-Alaoglu theorem [27, Theorem 3.15], there exist a subnet  $\{(x_\alpha, x_\alpha^*)\}$  of  $\{(x_n, x_n^*)\}$  and  $x_0^* \in X^*$  such that  $x_\alpha^* \xrightarrow{w} x_0^*$ . Therefore for every  $(y, y^*) \in \operatorname{gr}(T)$ , we obtain

$$\langle x_0^* - y^*, x_0 - y \rangle = \lim_{\alpha} \langle x_\alpha^* - y^*, x_\alpha - y \rangle \ge \liminf_{\alpha} \theta(x_\alpha, y) ||x_\alpha - y|| \ge \theta(x_0, y) ||x_0 - y||.$$

Then  $(x_0, x_0^*)$  is  $\theta$ -monotonically related to all  $(y, y^*) \in \operatorname{gr}(T)$ . Hence, By Proposition 2.7(ii),  $(x_0, x_0^*) \in \operatorname{gr}(T)$ . For the second part, it is enough to show that  $U \subseteq \operatorname{int}(\operatorname{cl}(D(T)))$ . In fact, if not, U contains a boundary point of  $\operatorname{cl}(D(T))$ . Using Bishop-Phelps theorem [32, Theorem 3.1.8], U contains a support point of  $\operatorname{cl}(D(T))$ , i.e., there exist  $z \in U \cap \operatorname{cl}(D(T))$  and  $0 \neq w^* \in X^*$  such that  $\langle w^*, z \rangle = \sup\{\langle w^*, y \rangle : y \in \operatorname{cl}(D(T))\}$ . Since T is locally bounded at z, by the first part of this theorem,  $z \in D(T)$ . On the other hand,  $w^* \in N_{D(T)}(z)$  and hence  $N_{D(T)}(z)$  is not equal to {0}. Lemma 4.23 implies that T(z) is not bounded and this is a contradiction. Then  $U \subseteq \operatorname{int}(\operatorname{cl}(D(T)))$ . Since T is locally bounded on U, we have  $U \subseteq D(T)$ , so  $x_0 \in \operatorname{int}(\operatorname{cl}(D(T)))$ .

**Corollary 4.25.** (Libor Vesely) [25, Theorem 1.14] Suppose that *T* is maximal monotone and cl(D(T)) is convex. If  $x \in cl(D(T))$  and *T* is locally bounded at *x*, then  $x \in int(cl(D(T)))$ .

Here, we study some properties associated with local boundedness.

**Proposition 4.26.** Let  $T : X \multimap X^*$  be a maximal  $\theta$ -monotone operator and for each  $y \in D(T)$ ,  $cl(D(T)) \ni x \mapsto \theta(x, y)$  be lower semicontinuous. Then T is norm×weak\*upper semicontinuous in int(D(T)).

*Proof.* Choose  $y \in int(D(T))$ . It is enough to prove for every net  $\{(y_{\alpha}, y_{\alpha}^*)\}$  in gr(T) provided with  $y_{\alpha} \to y$  in X, there exists a weak\*cluster point of  $\{y_{\alpha}^*\}$  in T(y) by [11, Theorem 2.1.8]. According to the Corollary 4.16, T is locally bounded at y. Hence we may assume that  $y_{\alpha}^* \xrightarrow{w^*} y^*$  (choose a subnet if it is necessary). It follows from local boundedness of  $\{y_{\alpha}^*\}$  that  $\langle y_{\alpha}^*, y_{\alpha} \rangle \to \langle y^*, y \rangle$ . By  $\theta$ -monotonicity of T, for every  $(x, x^*) \in gr(T)$ , we deduce that

$$\langle y_{\alpha}^* - x^*, y_{\alpha} - x \rangle \ge \theta(y_{\alpha}, x) ||y_{\alpha} - x||.$$

Passing to the limit in the above inequality, we get  $\langle y^* - x^*, y - x \rangle \ge \theta(y, x) ||y - x||$ . It follows that  $(y, y^*)$  is  $\theta$ -monotonically related to all  $(x, x^*) \in \operatorname{gr}(T)$ . According to the Proposition 2.7(ii),  $y^* \in T(y)$ .  $\Box$ 

**Remark 4.27.** In Proposition 4.26, when the space is reflexive and D(T) = X, by using  $\theta(x, y) = \theta(y, x)$ , one can present a shorter proof: Since *T* is maximal  $\theta$ -monotone, by Theorem 2.9, gr(*T*) is sequentially norm×weak\* closed. Hence, according to the second part of Proposition 4.20, *T* is norm×weak\* upper semicontinuous.

**Corollary 4.28.** Suppose that  $T : X \multimap X^*$  is maximal  $\theta$ -monotone and for each  $y \in D(T)$ ,  $cl(D(T)) \ni x \mapsto \theta(x, y)$  is lower semicontinuous. If X is finite dimensional, then the relation (3) can be written as

$$\hat{\theta}_T(y, x) = \inf \left\{ \frac{\langle x^* - y^*, x - y \rangle}{\|x - y\|} : x \neq y, \forall x^* \in T(x), y^* \in T(y) \right\}.$$

*Proof.* Assume the sequence  $\{(x_n, x_n^*)\} \subseteq \text{gr}(T)$  such that  $x_n \to y$  and  $x_n \neq y$ . By Proposition 4.20,  $\{x_n^*\}$  is bounded. By selecting a subsequence (if necessary), let  $x_n^* \to z^* \in T(y)$ . Since

$$\inf\left\{\frac{\langle x^* - y^*, x - y \rangle}{\|x - y\|} : x \neq y, \forall x^* \in T(x), y^* \in T(y)\right\} \le \frac{\langle x_n^* - z^*, x_n - y \rangle}{\|x_n - y\|} \le \|x_n^* - z^*\| \to 0.$$

The proof is complete.  $\Box$ 

Similar to [6, Proposition 3.16] and [7, Proposition 14], in the following result, we prove not only  $\theta$ -monotone bifunctions are locally bounded, but also they are bounded by a small bound in a neighborhood of any interior point.

**Proposition 4.29.** Consider a  $\theta$ -monotone bifunction  $F : C \times C \to \mathbb{R}$  such that F(x, x) = 0, for each  $x \in C$ . Let  $C \ni y \mapsto F(x, y)$  be lower semicontinuous and convex and  $C \ni y \mapsto \theta(y, x)$  be lower semicontinuous, for all  $x \in C$ . If  $x_0 \in int(C)$ , then there exist an open neighborhood V of  $x_0$  and  $K \in \mathbb{R}$  such that  $F(y, x) \leq K ||x - y||$ , for every  $x \in V$  and  $y \in C$ .

*Proof.* By hypothesis,  $A^F(x) = \partial F(x, \cdot)(x)$ , for all  $x \in C$  and  $\partial F(x, \cdot) \neq \emptyset$ , for each  $x \in int(C)$ . Therefore  $int(C) \subseteq D(A^F)$ . According to Corollary 4.15 and Remark 4.9,  $A^F$  is locally bounded at  $x_0$ , i.e., there exist an open neighborhood  $V_1 \subseteq C$  of  $x_0$  and  $K_1 \in \mathbb{R}$  such that  $||x^*|| \leq K_1$ , for every  $(x, x^*) \in (V_1 \times A^F)$ . Since  $\theta(\cdot, x)$  is lower semicontinuous at  $x_0$ , so it is bounded below on a neighborhood  $V_2$  with lower bound  $K_2$ . Hence, for every  $x \in V := V_1 \cap V_2$ ,  $y \in C$  and  $x^* \in A^F(x)$ ,

$$F(y,x) \le -F(x,y) - \theta(y,x) ||y-x|| \le -\langle x^*, y-x \rangle - K_2 ||y-x|| \le (K_1 - K_2) ||y-x||,$$

where  $K_2$  is a lower bound of  $\theta(\cdot, x)$  and hence the proof is completed.  $\Box$ 

#### 5. Difference of two $\theta$ -monotone operators

Here, we are going to survey an important discussion of theory of monotone operators. Since difference of two  $\theta$ -monotone operators is not necessarily  $\theta$ -monotone, investigation of maximality of it is difficult. We study conditions under which difference of two  $\theta$ -monotone operators is maximal  $\theta$ -monotone operator.

**Theorem 5.1.** Let  $S : X \multimap X^*$  be maximal  $\theta$ -monotone and  $T : X \multimap X^*$  be monotone. If D(T) = X and S - T is  $\theta$ -monotone, then S - T is maximal  $\theta$ -monotone.

*Proof.* Let  $(y, y^*) \in X \times X^*$  be  $\theta$ -monotonically related to  $\operatorname{gr}(S - T)$ . For any  $(x, x^*) \in \operatorname{gr}(S)$  and  $(x, z^*) \in \operatorname{gr}(T)$ , we get  $(x, x^* - z^*) \in \operatorname{gr}(S - T)$ . Then  $\langle x^* - z^* - y^*, x - y \rangle \ge \theta(x, y) ||x - y||$ . By monotonicity of T and condition D(T) = X, there exists  $t^* \in T(y)$  such that

 $\langle x^* - t^* - y^*, x - y \rangle = \langle x^* - z^* - y^*, x - y \rangle + \langle z^* - t^*, x - y \rangle \ge \theta(x, y) ||x - y||.$ 

It follows that  $(y, y^* + t^*)$  is  $\theta$ -monotonically related to gr(S). Maximality of *S* implies that  $(y, y^* + t^*) \in gr(S)$ . Hence, by Proposition 2.7(ii),  $(y, y^*) \in gr(S - T)$ , i.e., S - T is maximal  $\theta$ -monotone.  $\Box$  The following example shows that the condition D(T) = X in Theorem 5.1 is necessary.

**Example 5.2.** Define  $T, S : \mathbb{R} \to \mathbb{R}$  and  $\theta : \mathbb{R} \times \mathbb{R} \to \mathbb{R}_{-}$  via

 $T(x) := \begin{cases} \{0\}, & \text{if } x = 0, \\ \emptyset, & \text{if } x \neq 0, \end{cases} \qquad S(x) := \begin{cases} \{0\}, & \text{if } x < 0, \\ [0, +\infty), & \text{if } x = 0, \\ \emptyset, & \text{if } x > 0, \end{cases}$ 

and  $\theta(x, y) := -|S(x) - S(y)|$  for every  $x, y \in \mathbb{R}$ , respectively. Then *S* is maximal  $\theta$ -monotone, *T* is monotone and *S* – *T* is  $\theta$ -monotone but not maximal, since  $gr(S - T) = \{0\} \times \mathbb{R}$ . Therefore, in the above theorem, the condition of D(T) = X cannot be dropped.

In the following example, we observe that Theorem 5.1 and positive linearity is not necessary.

**Example 5.3.** Let  $S : \mathbb{R} \to \mathbb{R}$  and  $\theta : \mathbb{R} \times \mathbb{R} \to \mathbb{R}_{-}$  be such that S(x) := 2x for all  $x \in \mathbb{R}$  and  $\theta(x, y) := -|S(x) - S(y)|$  for any  $x, y \in \mathbb{R}$ . Suppose that the mapping  $T : \mathbb{R} \to \mathbb{R}$  is defined by  $T(x) := \frac{x}{2} + 1$ , if  $x \in (-\infty, 0)$  and T(x) := x + 1, otherwise. It is easy to see, *S* is maximal  $\theta$ -monotone, *T* is monotone but it is not positive and not linear whiles S - T is maximal  $\theta$ -monotone.

The linear relation  $T: X \multimap X^*$  is called a *skew linear relation* if  $\langle x^*, x \rangle = 0$  for each  $(x, x^*) \in gr(T)$  [2].

**Corollary 5.4.** Let  $S : X \multimap X^*$  be maximal  $\theta$ -monotone,  $T : X \multimap X^*$  be skew and linear and D(T) = X. Then  $S \pm T$  is maximal  $\theta$ -monotone.

*Proof.* Because *T* is skew linear relation, hence -T is skew linear too. Then  $\pm T$  is monotone and  $S - (\pm T)$  is  $\theta$ -monotone. Therefore  $S \pm T$  is maximal  $\theta$ -monotone by Theorem 5.1.  $\Box$ 

According to the above corollary, the following result is clear.

**Corollary 5.5.** Let the operator  $S : X \multimap X^*$  be maximal  $\theta$ -monotone and  $T : X \to X^*$  be skew linear. Then  $S \pm T$  is maximal  $\theta$ -monotone.

### 6. $\theta$ -convexity and $\theta$ -monotonicity

We start this section by recalling some important notions of subdifferential and introduce some preliminary notions and results. Then we investigate the notion of  $\theta$ -convexity which covers concepts of  $\varepsilon$ -convexity [15] and  $\sigma$ -convexity [4].

**Definition 6.1.** [5, Definition 3.1] Given  $\sigma$  : dom  $f \to \mathbb{R}_+$ , we say that function  $f : X \to \overline{\mathbb{R}}$  is  $\sigma$ -convex if, for all  $x, y \in \text{dom } f$  and  $\lambda \in (0, 1)$ ,

$$f(\lambda x + (1 - \lambda)y) \le \lambda f(x) + (1 - \lambda)f(y) + \lambda(1 - \lambda)\min\{\sigma(x), \sigma(y)\} \|x - y\|.$$

$$(12)$$

**Definition 6.2.** Let *H* be a real Hilbert space, *D* be an open and convex subset of *H*. A function  $f : D \to \mathbb{R}$  is called

(i) [19, Definition 2.2.1]  $\theta$ -convex if, for all  $x, y \in D$  and and all  $z \in (x, y)$  we have

$$\frac{f(z) - f(x)}{\|z - x\|} + \frac{f(z) - f(y)}{\|z - y\|} + \theta(x, z) + \theta(z, y) \le 0.$$
(13)

If in (13) we replace  $\theta(x, z) + \theta(z, y)$  with  $\theta(x, y)$ , in this case a new notion of convexity defined by means of the function  $\theta$ , the so called weak  $\theta$ -convexity is obtained.

(ii) [19, Definition 2.2.2] weak  $\theta$ -convex if, for all  $x, y \in D$  and all  $z \in (x, y)$  we have

$$\frac{f(z) - f(x)}{\|z - x\|} + \frac{f(z) - f(y)}{\|z - y\|} + \theta(x, y) \le 0.$$
(14)

It can easily be observed that (14) is equivalent to

$$f((1-\lambda)x + \lambda y) \le (1-\lambda)f(x) + \lambda f(y) - \lambda(1-\lambda)\theta(x,y)||x-y||$$

for all  $x, y \in D$  and  $\lambda \in [0, 1]$ .

**Definition 6.3.** For a proper function  $f : X \to \overline{\mathbb{R}}$  and  $x, z \in X$ , we define

(*i*) the Clark-Rockafellar generalized directional derivative at  $x \in \text{dom } f$  in the direction  $z \in X$  via

$$f^{\uparrow}(x,z) := \sup_{\delta > 0} \left( \limsup_{\substack{(y,\alpha) \to x, \lambda \searrow 0}} \inf_{u \in B(z,\delta)} \frac{f(y+\lambda u) - \alpha}{\lambda} \right),$$

where  $(y, \alpha) \xrightarrow{f} x$  means that  $y \to x, \alpha \to f(x)$  and  $\alpha \ge f(y)$ .

(*ii*) the Clark-Rockafellar subdifferential of f at  $x \in \text{dom}(f)$  via

$$\partial^{CR} f(x) := \{ x^* \in X^* : \langle x^*, z \rangle \le f^{\uparrow}(x, z) \; \forall z \in X \}.$$

(iii) the Clark directional derivative at  $x \in \text{dom } f$  in the direction  $z \in X$  by

$$f^{o}(x,z) := \limsup_{y \to x, \lambda \searrow 0} \frac{f(y+\lambda z) - f(y)}{\lambda}$$

(iv) the Clark's subdifferential of f at  $x \in \text{dom}(f)$  by

$$\partial^{\mathbb{C}} f(x) = \{ x^* \in X^* : \langle x^*, z \rangle \le f^o(x, z) \ \forall \ z \in X \}.$$

**Remark 6.4.** If *f* is lower semicontinuous at  $x \in \text{dom } f$ , then the Clark-Rockafellar generalized directional derivative at *x* in the direction  $z \in X$  reduces to

$$f^{\uparrow}(x,z) = \sup_{\delta > 0} \left( \limsup_{\substack{f \\ y \to x, \lambda \searrow 0}} \inf_{u \in B(z,\delta)} \frac{f(y + \lambda u) - f(y)}{\lambda} \right),$$

where  $y \xrightarrow{f} x$  means that  $y \to x$  and  $f(y) \to f(x)$ . Moreover, if f is locally Lipschitz, then  $f^{\uparrow}(x,z) = f^{\circ}(x,z)$ .

**Theorem 6.5.** (Lebourg's Mean Value Theorem) [13, Theorem 9.5(i)] Let *C* be a nonempty, closed and convex subset of *X* and  $f : C \to \mathbb{R}$  be a locally Lipschitz function. Then for any  $x, y \in C$  there exist  $z \in (x, y)$  and  $x^* \in \partial^C f(z)$  such that  $f(x) - f(y) = \langle x^*, x - y \rangle$ .

Through this section,  $f : X \to \overline{\mathbb{R}}$  is a function and  $\theta : \text{dom } f \times \text{dom } f \to \mathbb{R}_-$  is a bifunction satisfying  $\theta(x, y) = \theta(y, x)$  for all  $x, y \in \text{dom } f$ . We say that f is  $\theta$ -convex if

$$f((1-\lambda)x + \lambda y) \le (1-\lambda)f(x) + \lambda f(y) - \lambda(1-\lambda)\theta(x,y)||x-y||$$
(15)

for all  $x, y \in \text{dom } f$  and  $\lambda \in [0, 1]$ .

The following results are generalizations of  $\sigma$ -convexity which is discussed in [4].

**Lemma 6.6.** Suppose that  $f : X \to \mathbb{R}$  is lower semicontinuous and  $\theta$ -convex. If  $X \ni y \mapsto \theta(x, y)$  is lower semicontinuous, for each  $x \in X$ , then

$$\partial^{CR} f(x) \subseteq \left\{ x^* \in X^* : \langle x^*, z \rangle \le f(x+z) - f(x) - \theta(x, z+x) ||z|| \quad \forall \ z \in X \right\}.$$

*Proof.* By  $\theta$ -convexity of f, for each  $y, u \in X$  and  $\lambda \in (0, 1)$  we get

$$f(y + \lambda u) \le \lambda f(y + u) + (1 - \lambda)f(y) - \lambda(1 - \lambda)\theta(y + u, y)||u||$$

Fix *z* and *x* in *X*. Set u = z + x - y. Then for each  $\delta > 0$  and each  $y \in B(x, \delta)$  we obtain

$$\lim_{y \to x, \lambda \searrow 0} \sup \left( \inf_{u \in B(z,\delta)} \frac{f(y + \lambda u) - f(y)}{\lambda} \right) \le \limsup_{y \to x, \lambda \searrow 0} \frac{f(y + \lambda(z + x - y)) - f(y)}{\lambda}$$
$$\le \limsup_{y \to x, \lambda \searrow 0} [f(x + z) - f(y) - (1 - \lambda)\theta(x + z, y) ||x + z - y||]$$
$$\le f(x + z) - f(x) - \theta(z + x, x) ||z||.$$

Since *f* is lower semicontinuous and  $\delta > 0$  is arbitrary, the above relation shows that

$$f^{\uparrow}(x,z) \le f(x+z) - f(x) - \theta(x+z,x) ||z||.$$

By the definition of the Clark-Rockafellar's subdifferential, the proof is complete.  $\Box$ 

**Proposition 6.7.** Let  $f : X \to \overline{\mathbb{R}}$  be lower semicontinuous and  $\theta$ -convex. If  $X \ni y \mapsto \theta(x, y)$  is lower semicontinuous, for every  $x \in X$ , then  $\partial^{CR} f$  is  $2\theta$ -monotone.

*Proof.* Select  $x, y \in X$ ,  $x^* \in \partial^{CR} f(x)$  and  $y^* \in \partial^{CR} f(y)$ . Using Lemma 6.6, we get

$$\langle x^*, y - x \rangle \le f(y) - f(x) - \theta(x, y) ||y - x||,$$

and

$$\langle y^*, x - y \rangle \le f(x) - f(y) - \theta(y, x) ||y - x||.$$

Adding two above inequalities and applying the property that  $\theta(x, y) = \theta(y, x)$ , gives us  $\partial^{CR} f$  is  $2\theta$ -monotone.  $\Box$ 

**Proposition 6.8.** Let C be a nonempty, closed and convex subset of X and  $f : C \to \mathbb{R}$  be locally Lipschitz. If  $X \ni y \mapsto \theta(x, y)$  is lower semicontinuous, for each  $x \in C$  and  $\partial^C f$  is  $\theta$ -monotone then f is a  $\theta$ -convex function.

*Proof.* Assume that  $\partial^C f$  is  $\theta$ -monotone. Let  $x_{\lambda} = \lambda x + (1 - \lambda)y$  with  $\lambda \in (0, 1)$  and  $x, y \in C$  where  $x \neq y$ . By Theorem 6.5, there exist  $z_1 \in [x, x_{\lambda})$  and  $z_1^* \in \partial^C f(z_1)$  such that

$$\langle z_1^*, x_\lambda - x \rangle = f(x_\lambda) - f(x).$$
 (16)

Similarly there exist  $z_2 \in (x_\lambda, y]$  and  $z_2^* \in \partial^C f(z_2)$  such that

$$\langle z_2^*, x_\lambda - y \rangle = f(x_\lambda) - f(y). \tag{17}$$

Since  $x_{\lambda} - x = (1 - \lambda)(y - x)$  and  $x_{\lambda} - y = \lambda(x - y)$ , multiplying (16) and (17) in  $\lambda$  and  $1 - \lambda$ , respectively and adding the new equalities, we obtain

$$\lambda f(x) + (1 - \lambda)f(y) - f(x_{\lambda}) = \lambda(1 - \lambda)\langle z_1^* - z_2^*, x - y \rangle.$$

Now  $\theta$ -monotonicity of  $\partial^C f$  implies that (15) is satisfied, i.e., f is a  $\theta$ -convex function.  $\Box$ 

**Example 6.9.** Let  $\theta$  :  $\mathbb{R} \times \mathbb{R} \to \mathbb{R}_-$  and  $T, \sigma$  :  $\mathbb{R} \to \mathbb{R}$  be defined by  $\theta(x, y) := -\min\{\sigma(x), \sigma(y)\}$ ,

$$T(x) := \begin{cases} x \sin^2 x, & \text{if } x \ge 0, \\ 0, & \text{if } x < 0, \end{cases} \text{ and } \sigma(x) := \max\{T(x), \max_{z \le x} (T(z) - T(x))\},$$

respectively. It follows from [6, Example 2.8] that *T* is  $\theta$ -monotone. Let  $f : \mathbb{R} \to \mathbb{R}$  be defined by

$$f(x) := \begin{cases} \int_0^x t \sin^2 t dt, & \text{if } x \ge 0, \\ 0, & \text{if } x < 0. \end{cases}$$

According to Proposition 6.8, f is  $\theta$ -convex. In [5, Example 3.7], it is shown that f is  $\sigma$ -convex and also it is not  $\varepsilon$ -convex (see [23, Theorem 4.4]).

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